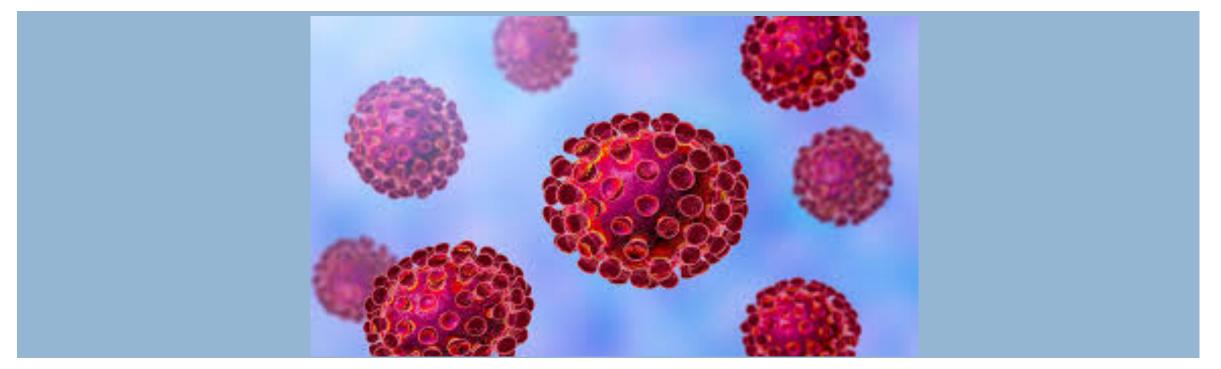
# COVID-19: Disaster Admission Navigator and Decreasing Documentation

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## Learning Objectives

- List small changes within an EHR that can guide a decrease in documentation expectations
- Describe operational challenges of implementing a model of reduced documentation across a large health system

## Agenda

- Background
- Challenges
- Process of Making a Changes
- The Changes
- Implementation
- What we've gained

## **Partners HealthCare System Members - Hospitals**

**BRIGHAM HEALTH** 



Boston, MA



BRIGHAM HEALTH BRIGHAM AND WOMEN'S Faulkner Hospital

Jamaica Plain, MA



Northampton, MA



MARTHA'S VINEYARD HOSPITAL

Martha's Vineyard, MA

MASSACHUSETTS EYE AND EAR



McLean HOSPITAL

Belmont, MA





Salem and Lynn, MA



Boston, Cambridge, and Cape Cod, MA



Nantucket, MA



Dover, NH

## Challenges





Documentation Burden Increased Patient Acuity



Staffing changes

## Governance - Nursing Informatics Advisory Committee

- Nursing Informatics leader from each hospital
- Partners eCare Clinical Informatics- Nursing
- Application team leadership
- Established governance body pre-dating first Epic go-live
- Highest governance body for nursing informatics decisions

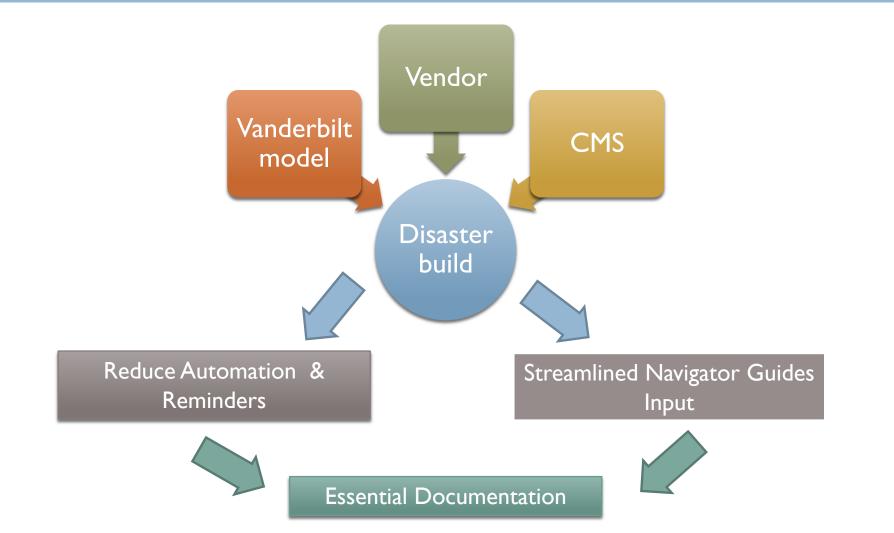
## Decreasing the Burden of Documentation

Operational

- Local policies & procedures
- Documentation practice

TechnicalEHR Changes

## Technical Changes



#### Inpatient

	<ul> <li>Complete required screens: Travel Hx. &amp; Communicable Disease screen; Flu screen during flu season; Pneumovax screen for adults. Other screens only when patient presentation warrants.</li> </ul>
mission	• Assess Care Categories: Pain, Neuro, Cardiac, Respiratory, GI, Renal/UR, Safety; for adults, Vascular. Based on patient presentation, may need to assess other Care Categories. Documentation by except: Problems, OEL
	<ul> <li>Assess required Care Categories and others as warranted by patient presentation. Document by exception (problems, OEL).</li> </ul>
ginning f Shift	• Document Interventions performed by end of shift; document assessment and care of LDAs by exception (abnormals and care deviations)
	Perform assessment per standard for unit.
cused	• Document either "unchanged" or "unchanged except" & denote changes for problems, OEL items by exception (only changes since initial shift assessment).
Re- essment	ICU – at least once more during the shift     Acute Care – as appropriate to patient
cedure Transfer	<ul> <li>Focused reassessment with documentation by exception (only new Problems, OEL)</li> </ul>
	Summative documentation of ordered interventions completed
	<ul> <li>Clear IV Pump and enter I&amp;O totals</li> </ul>
	<ul> <li>Clear IV Pump and enter I&amp;O totals</li> <li>Summarize response to care and recommendations focused on Problems that are the focus of the current admission.</li> </ul>
nd of shift	

Epic. (2020). Managing Coronavirus Disease 2019 (COVID0-19) With Epic. [White Paper]. Retrieved from https://galaxy.epic.com/?#Browse/page=1!68!95!100042814,100044639,100043943,100043963

## Vendor

- Disaster Admission Navigator
- Disaster Shift Navigator
- Reduced Required Documentation

- Put Patients Over Paperwork
- CMS waived the provision at 42 CFR 482.23(b)(4), 42 CFR 482.23(b)(7), and 485.635(d)(4), which requires the nursing staff to develop and keep current a nursing care plan for each patient
- Waivers allow nurses increased time to meeting the clinical care needs of each patient and allows for the provision of nursing care to an increased number of patients

CMS. (2020). Hospitals: CMS Flexibilities to Fight COVID-19. [Fact sheet]. Retrieved from https://www.cms.gov/files/document/covid-hospitals.pdf

## Technical Changes



Drive users to streamlined documentation tools for essential documentation

Reduce automation and reminders for nonessential documentation



## Goals of Technical Changes

- Low build complexity
- Bang for your buck
- Easy to backout
- Intuitive
- Maintain current tools
- Consistent with current UI
- Universal

## Principles of Technical Changes

- Remove burden from nursing on shared elements
- Remove what isn't pertinent during a crisis
- Remove what won't impact the care outcome
- Keep vulnerability assessments that may be exacerbated during crisis
- Keep assessments that recommend services still supported
- Is this applicable across all populations?

## Technical Changes: Decreased Required Documentation

Removed from Admission:

- ADL
- Discharge Planning
- Learning Assessment Filed
- Nutrition
- Patient Belongings
- Plan of Care Added
- Pressure Injury Present on Admission
- Smoking History Documentation
- Self-Harm

#### Preserved:

- Advance Directives
- Audit C
- Domestic/Intimate Partner Abuse
- Fall Risk
- PTA Medication List Review
- Pain
- Language Preferences
- Spiritual Care
- Suicide Risk
- Travel/Symptom Screening
- Vitals, Height and Weight

### Required Daily (from Q shift):

- Braden/Q
- Fall Risk Assessment

## Technical Changes: Disaster Admission Navigator

- Default within Navigators Activity
- Supports essential admission workflows
- Content aligns with reduced required documentation
- Sections condensed to support streamlined data collection

	ion 된 Admission 🗏 Transfer 🏠 Discharge 🔋 Patient Care Referral Form							
SIGNED/HELD ORDERS	Specimen Collection 🖉							
Release Orders	+ New Reading							
Acknowledge Ord	No data found.							
Scanned ACP Do Advance Directives	Release Orders Click Here to Release Signed and Held Orders							
CLINICAL REVIEW	Acknowledge Orders							
Review PTA Meds								
OB/Gyn Status								
mmunizations								
SCREENINGS								
Audit C								
Travel Screening								
Fall Risk								
Braden Scale								
Psych/Social/Spirit								
ASSESSMENT/PLAN								
Vital Signs								
Avatar								
Assessment								
Complex Assess								

## Technical Changes: Patient Education and Plan of Care

#### Automation Turned Off

- First-Dose-Patient-Education
- Best Practice Advisories recommending Plans of Care

#### Automated text to progress notes

#### Nursing Progress Note

The plan for the day was reviewed with the multidisciplinary team. The plan and patient education was provided verbally to the patient and/or family during the shift. Patient and/or family were accepting of this information and verbalized understanding. Any additional details and/or outstanding concerns are listed below:

## Partners eCare Inpatient Nursing Build Supports

- Med/Surg
- ICU
- Behavioral Health
- OB/Newborn/NICU
- Pediatrics-general care
- Pediatric ICU
- Post Acute-LTAC, Rehab, SNF

COVID 19 Impact varied

## Application of Changes Per Domain

	Med/Surg & ICU	General Pedi & PICU	Behavioral Health	ОВ	Newborn/ NICU	LTAC & IP- Post Acute	SNF
Reduced Required Documentation	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$			
Disaster Admission Navigator		$\checkmark$					
First-Dose-Patient- Education: Off		$\checkmark$			$\checkmark$	$\checkmark$	
Plan of Care Best Practice Advisories: Off				$\checkmark$	$\checkmark$	$\checkmark$	
Default Text to Notes	$\checkmark$	$\checkmark$	$\sim$	$\checkmark$	$\checkmark$	$\checkmark$	$\sim$

## Ready for Operations

- Iterative review with NIAC
- Input from site Quality leaders
- CNO Council endorsement
- Change Management processes
- Release Notes

## **Operational Considerations**

- Variation across enterprise in COVID impact
- Local hospitals, units and users to determine appropriate level of documentation
- Already started Plan of Care and Patient Education
- Not about the patient's diagnosis, but the staff/facility caring for the patient

## Gains

- Inform us on decreasing burden of documentation
- Rapid deployment of innovative changes
- Maintain tools, change content
- End user satisfaction and relief!



