

### Improving Nursing's Technology Experience: Amplifying the Voice of the Clinical Nurse

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### **Connecticut Children's**



#### Only children's health system in CT





Survey

Ambulatory 2020

#### • 25 years young

- Going beyond the clinical to ensure the social, emotional, and mental well-being for all children
- 2,750 team members
- 187 beds
- 107,011 unique patients
- \$466M operating revenue
- 36 locations across region





#### By the end of this presentation the learner will be able to:

- 1. Create a governance framework to amplify the voice of the clinical nurse in organizational technology decision making.
- 2. Leverage clinical nurse feedback to develop a plan to improve nursing EHR experience.

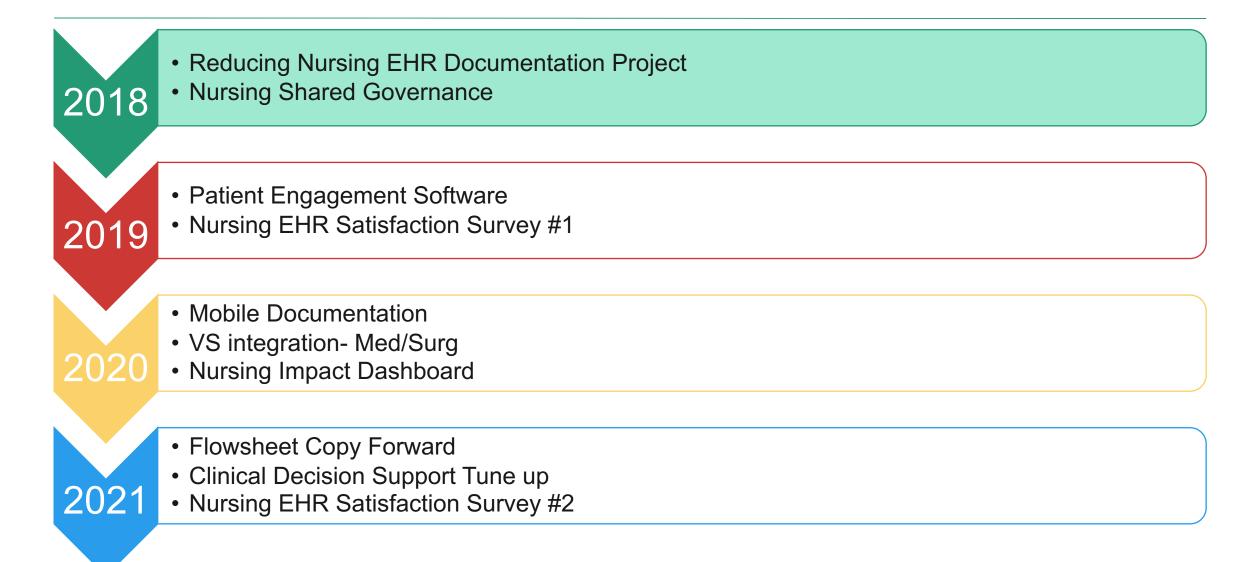


#### 2017

- Extensive customization of nursing documentation
- Multiple flowsheet rows collecting information for the same data point
  Reporting, research, and clinical decision support was difficult
- Nursing documentation did not flow across the care continuum
- More than 90 nursing required admission documentation elements between the NICU and PEDI Patient Profile Flowsheet
- "Squeaky Wheel" prioritization

### Timeline







#### 2018 Year Long Effort to Optimize Flowsheet Documentation

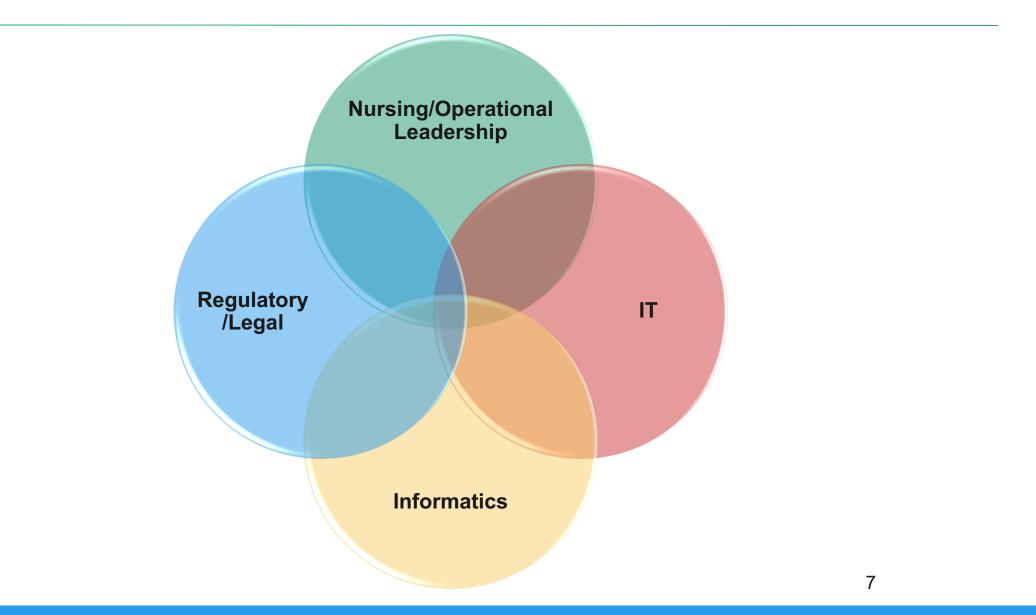
- Individually evaluate more than 30,000 records including flowsheets, care plans, and family education
  - Remove Duplicate Data Points
  - $_{\odot}$  Share content to improve interoperability
- Review every required doc rule
- Remove customization and get back to evidence-based documentation

Bonnie Adrian, PhD RN-BC, Project Joy

<u>https://www.dbmi.columbia.edu/wp-content/uploads/2021/01/25x5Symposium-Adrian-Joy-final.pdf</u>

### Partnership





# **Guiding Principles**





- Clinical nurses own nursing documentation
- Decisions driven by data
  - Usage
  - Organizational Impact
  - Impact to future research and reporting capabilities
- Evidence-based "Show me the evidence"
  - Peer Reviewed Scholarly Journal Articles
  - Joint Commission or DPH Standards
  - Solutions for Patient Safety Bundle
- Timely Decision Making

### How We Did It





- Patience
- Snacks
- Tea
- Walks

### 2018- Project Outcomes





- Interoperability of nursing documentation
- 60% reduction in nursing admission required documentation

#### **Admission Flowsheet- Patient Profile**



# Old Profile

Summary		E.	-
Chart Review	<u>F</u> ile	Add Rows	Add WALDO
	Peds VS	Pedi I/O	Pedi A&I
Care Everywhere			
Results Review	! Genera	al Information	on 🔽
	Advance	e Directive (a	ge 1 🔽
	! Current	Health	<b>V</b>
Work List	Health a	nd Illness	✓
WORKEIST		sion History	✓
0H	! Mutuali	ty/Individual I	Pref 🔽
	! Growth	and Develop	ment 🔽
MAR		elationships	✓
Immunizations		wironment	✓
Innitunizations	Hearing		
	! Abuse		
		Health Risk	✓
Doc Flowsheets		lisk Screenin	and the second se
Intake/Output	! Nutritio	n Review	✓
Intakeroutput	! Pain	<u> </u>	
rin I	! Chronic		
88-		atient 12 yea	
Manage Orders	! Substa		
		Review of Sys	
Plan of Care		elaxation Rev	
Education		eck Review o r/Nose Revie	
Notes	-	Throat Review	
		Review of S	
Enter/Edit Res		ral Neurovas	
ShiftAssessm		tory Review	
Admission		n Review of S	
Transfer		Review of Sy	
Discharge		ty/Reproduct	
Discharge		oskeletal Re	
		/Self Care Re	
		eview of Syst	
		ine Review of	
	! Hemato	logical Revie	w of 🔽
	! Immune	e Review of S	iyst 🔽
		gy Review of	
	! Mental	Health Revie	ew of 🔽
		erception/Cop	
		Beliefs/Spirit	
More Activities 🕨		Check A	Uncheck /

0

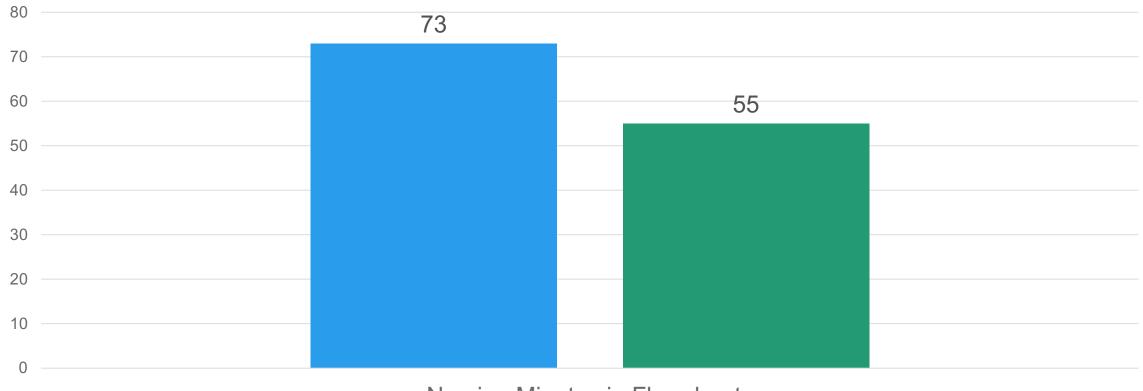
Doc Flowsheets

### New Profile

Summary	Vitals I/O Pediatric Patient Pro		
Flowsheets	Initial Information Anesthesia/Intubation History Blood Restrictions/Transfusion Hist Last Oral Intake/Last Bowel Movem	* * * * *	
Education	Disability Mutuality/Individual Preferences General Health	* * * *	
Care Plan	Behavioral Health Screens Health Management	* * * *	
Navigators Work List			



#### Nurse have 18 additional minutes at the bedside!

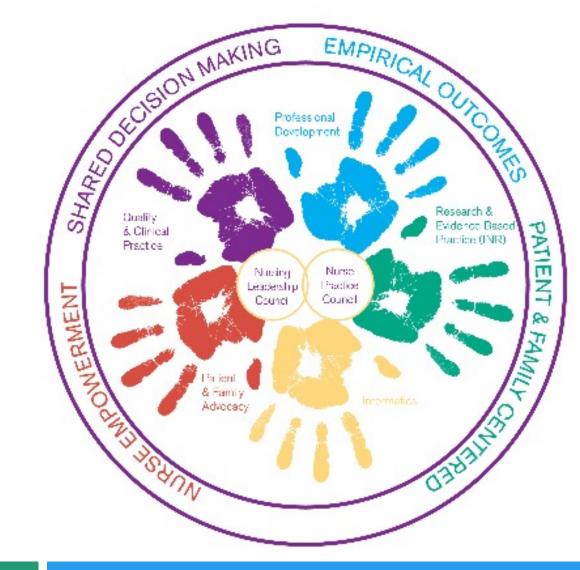


Nursing Minutes in Flowsheets

■ Aug-18 ■ Oct-20

# **Nursing Informatics Shared Governance**





Nursing Informatics Council added to Nursing Governance Structure

#### Membership

- Nursing Rep from each clinical area
- IS
- Informatics
- Quality
- Risk, Regulatory, and Other Disciplines as needed based on agenda

# **Nursing Informatics Council**



#### **Council Purpose**

 To increase quality, reduce inefficiencies, and optimize the clinical process where it intersects with information technology.

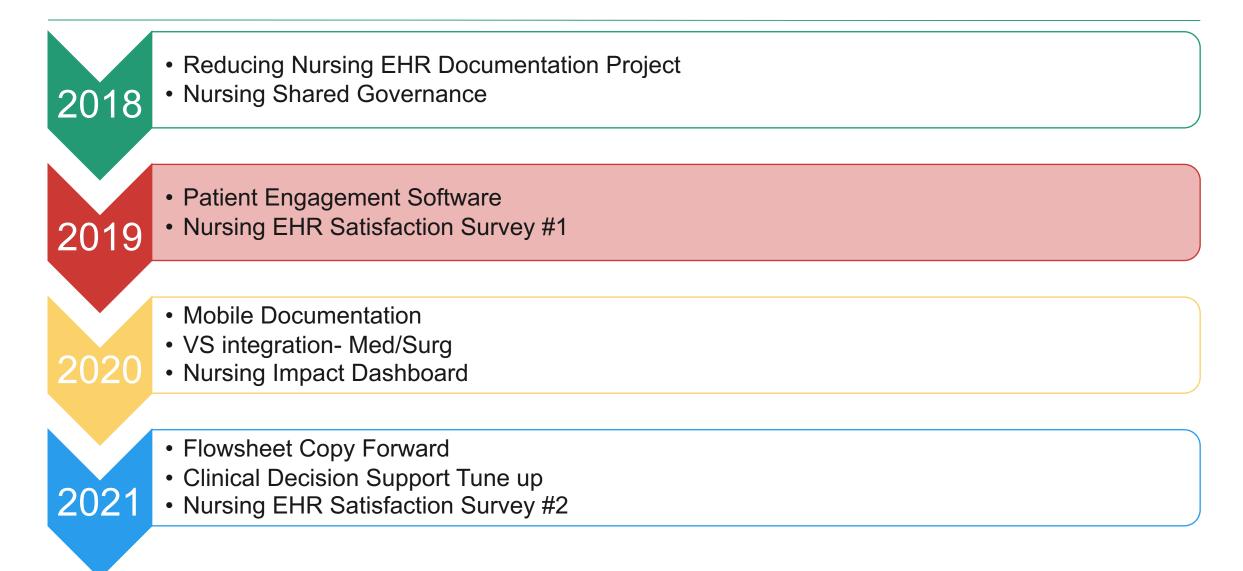
#### **Guiding Principals**

- Practicing clinicians define content to represent the vision of Connecticut Children's clinicians a whole while keeping a patient centric focus.
- All council work will utilize evidenced-based decision making to support evidenced-based practice.
- All council work will support the ideal workflow to enhance the clinical practice.

Category	Score	Description	
Patient Safety	0 = No Impact	No patient safety impact	
	4 = Low Impact	Reduces likelihood of near-miss or adverse event	Connecticut
	8 = Medium Impact	Event report filed, no adverse event (please attach supporting documentation)	<b>Children</b> 's
	16 = High Impact	Event report filed, adverse event (please attach supporting documentation)	
Financial	0 = No Impact	No financial impact	
	1 = Low Impact	Impacts revenue or expenses	
	2 = Medium Impact	Impacts revenue or expenses by 50 K	
	3 = High Impact	Impacts revenue or expenses by 100 K	
Organizational Scope	0 = Low Impact	Limited users or workgroup(s) within a department	
	1 = Medium Impact	Single Department	
	2 = High Impact	Multiple Departments	
	3= Very High Impact	System or Enterprise Wide	
Level of Effort	0= Considerable Effort	Long term; >6 mo	
	1 = High effort	Medium term; 3mo-6mo	
	2 = Moderate effort	Medium term; within 1 mo-3 mo	
	3= Low effort	Short term; 1 -3 weeks	
Workflow Productivity	0 = No Impact	No (or negative) workflow impact	
	1 = Low Opportunity	Improves user efficiency or the experience	
	2 = Medium Opportunity	Automates a manual process	
	3 = High opportunity	Mitigates a significant adoption/retention risk	
Regulatory/Compliance	0 = No Impact	No regulatory/compliance impact	
	4 = Low Impact	Organization Nice to Have OR Enables capture, display, or clarification of required data, enables required privacy or security control, or enables required workflow process control or audit control (and non-EHR solutions have been exhausted).	
	8= Medium Impact	Organization Policy Standard OR Build request is related to circumstances where we are known to be out of compliance with a regulatory requirement but NO CITATION HAS BEEN DOCUMENTED (the build will bring us into compliance before citation is issued). [please attach supporting documentation].	Modified with permission from a tool developed
	16 = High Impact	Regulatory mandate with no exceptions OR Build request is related to a regulatory requirement where a formal citation HAS BEEN ISSUED OR a new requirement has been developed with less than 60 days before it becomes active. [please attach supporting documentation].	by Patricia Sengstack DNP, RN-BC, FAAN
Strategic Plan	0 = No Impact	Not part of strategic planning	
	1 = Impact	Strategic planning goal	
Patient & Family Satisfaction	0 = No Impact	No impact on patient and family satisfaction	15
	3 = Impact	Impacts patient and family satisfaction	10

### Timeline





### **Optimizing Nursing Workflow**

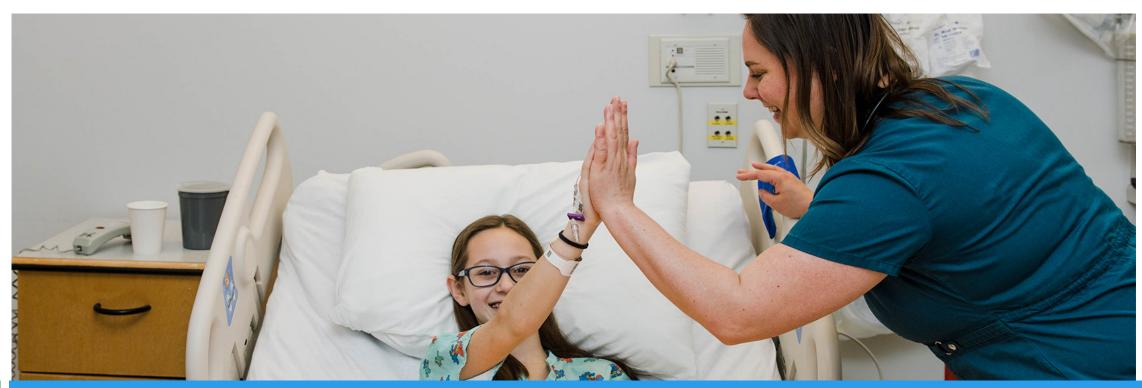


#### **2018 Patient Engagement Software**

Interactive inpatient software available on the in room TV.

#### Goals

- Offload non-clinical tasks
- Enhance the patient and family experience



### Patient Engagement Software



#### 2019- Off Load Nursing Non-Clinical Tasks

How Can we Help?				
		Η		\$)
	Food and Diet	Room Cleanliness	Room Repair	Financial Resources

Image used with permission from Get Well

### Patient Engagement Software



#### **Portal of Fun**

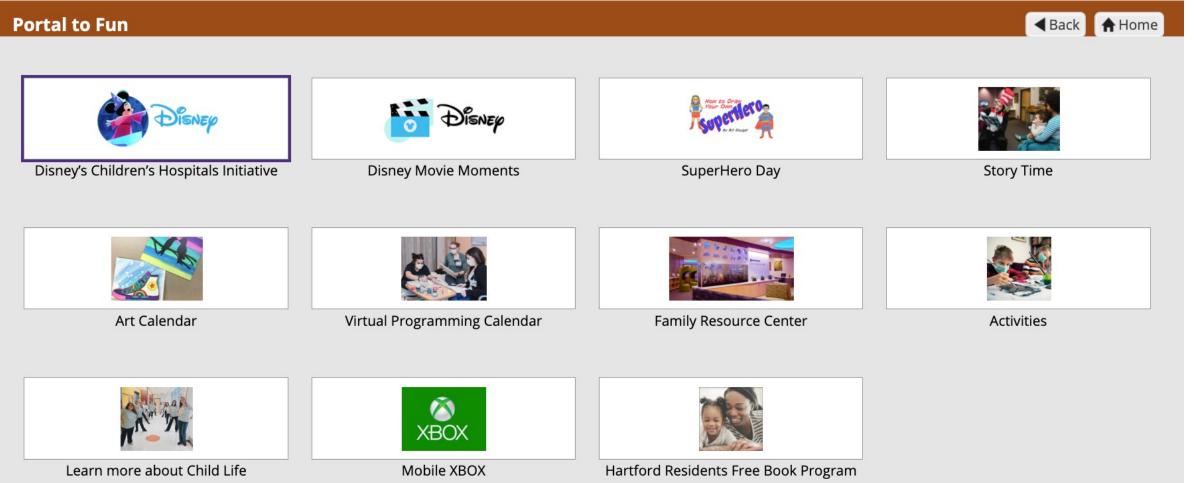
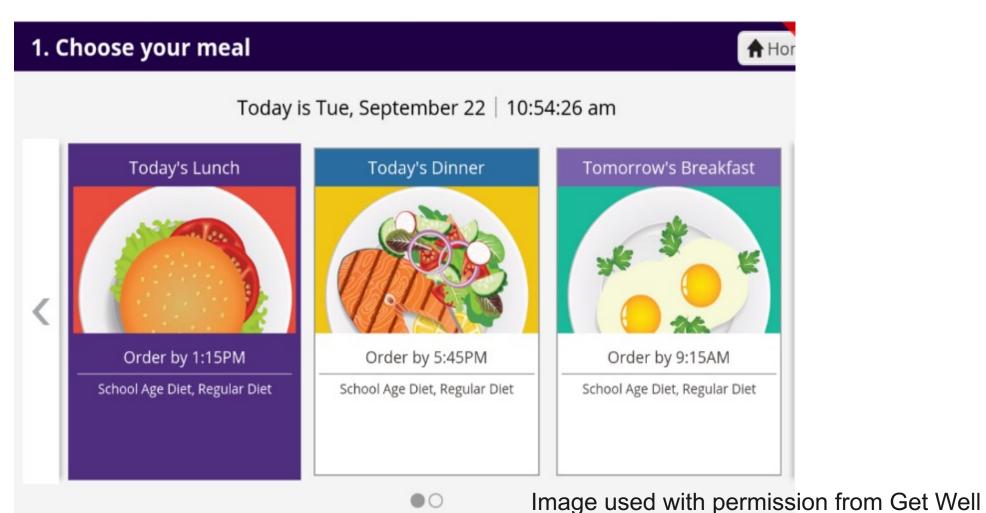


Image used with permission from Get Well

### Patient Engagement Software

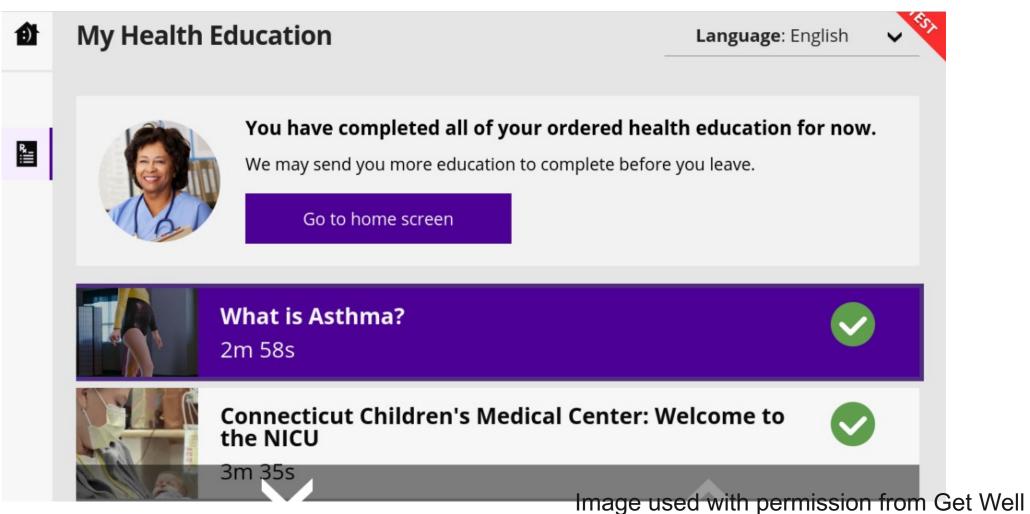


#### Meal ordering





#### **Patient and Family Education Interface**



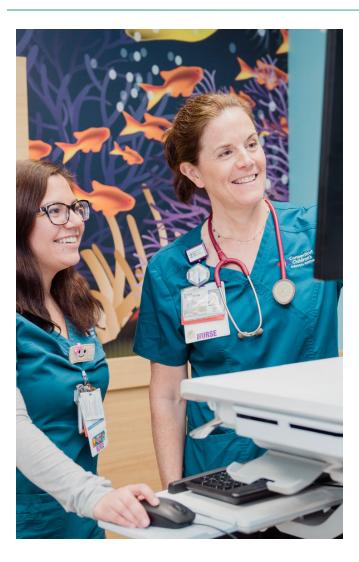


#### **Outcomes**

Task	Annual Total
How Can We Help?	1,605
Portal of Fun	372
Meal Ordering	3,051
Patient and Family Education	2,447
<b>Total Off Loaded Nursing Tasks</b>	7,475

### **Nursing EHR Satisfaction Survey**







1<sup>st</sup> Survey Dec 2019 to hear the voice of the nurse.



# Connecticut Children's is a top performer nationally for nursing EHR Experience!

• Connecticut Children's nurses feel the EHR is reliable and responsive, while promoting patient safety and patient-centered care.

#### EHR areas of opportunity:

 Connecticut Children's most significant opportunities for nursing include integration and analytics. Key Drivers for Nursing EHR Success



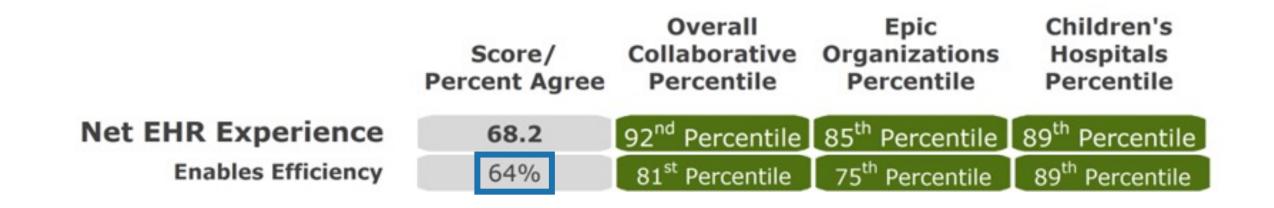
- 1. Strong IS Shared Governance Model
- 2. Informatics Nurses
- 3. There is a correlation between Magnet Recognition and Nursing EHR satisfaction.



KLAS Research: https://klasresearch.com/archcollaborative/casestudy/patient-focused-magnet-designated/137

### **Nursing Documentation Challenges**





Reimbursement Regulatory	Quality	Usability	Interoperability	Self-Imposed: "We've done it to ourselves"
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ANIA. (2020).

### There is hope on the Horizon!



#### **Patients over Paperwork**

- $\circ\,$  Reduce unnecessary clinical burden of the EHR
- Improve the patient experience
- Seek input for stakeholders

#### 21<sup>st</sup> Century Cures Act

- Reduce the effort and time required to record health information in EHRs for clinicians
- Reduce the effort and time required to meet regulatory reporting requirements for clinicians, hospitals, and healthcare organizations
- $_{\odot}\,$  Improve the functionality and intuitiveness (ease of use) of EHRs

#### 25 By 5

### **Qualitative Data Themes**



#### Safety

• "Very safe especially with administering medications"

#### Support

• "I feel that the support is improving and the upgrades are going smoother"

#### **Flowsheet Efficiency**

 "If nothing has changed with my assessment I should be able to copy and paste my previous assessment"

#### Analytics and Reporting

 "The system probably provides analytics, quality measures, and reporting but I don't know how to access it all"

# NIC Survey Action Plan FY 2020-2021



#### Improve Clinical Technology Integration

- $_{\odot}$  Expand vital sign integration to MS units and ED
- Implement Nursing Mobile Documentation
  - –Wound photography

#### **Flowsheet Efficiency**

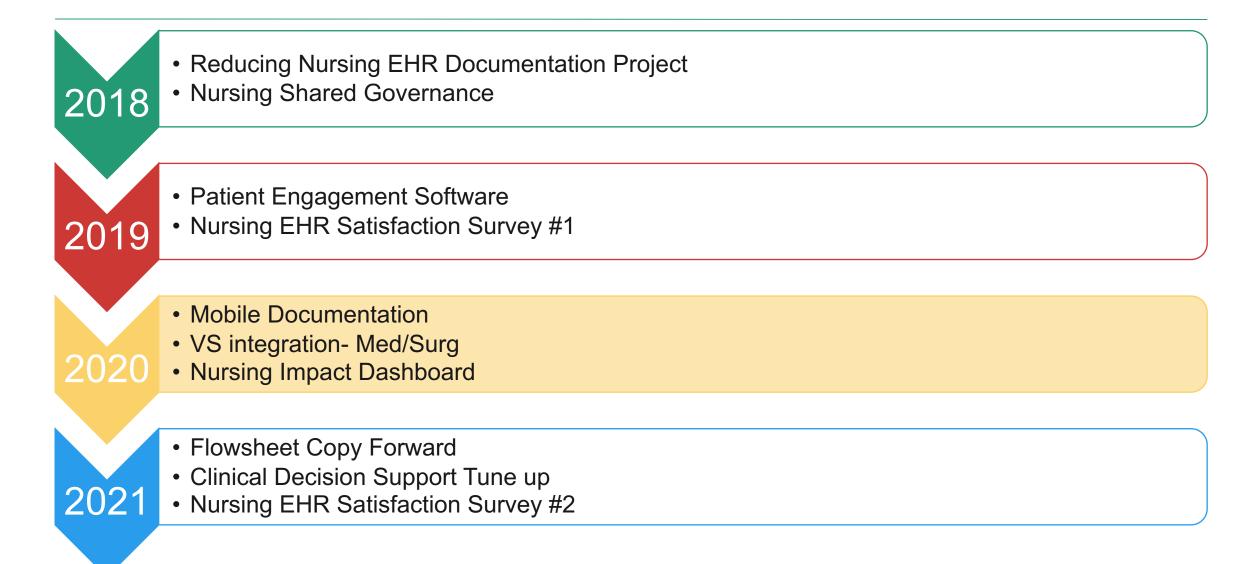
Expand flowsheet copy forward functionality with 2021 upgrade

#### Analytics

- Implement Nurse Impact Dashboard
- Facilitate discussions between Data Warehousing, Quality, and Nursing to prioritize needed analytical tools *Future Plans*

### Timeline





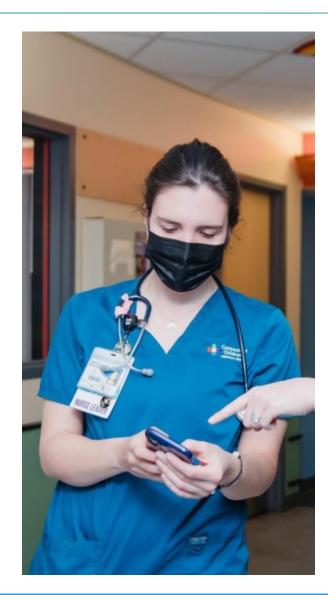
### Then COVID Happened





### **Nursing Mobile Documentation**



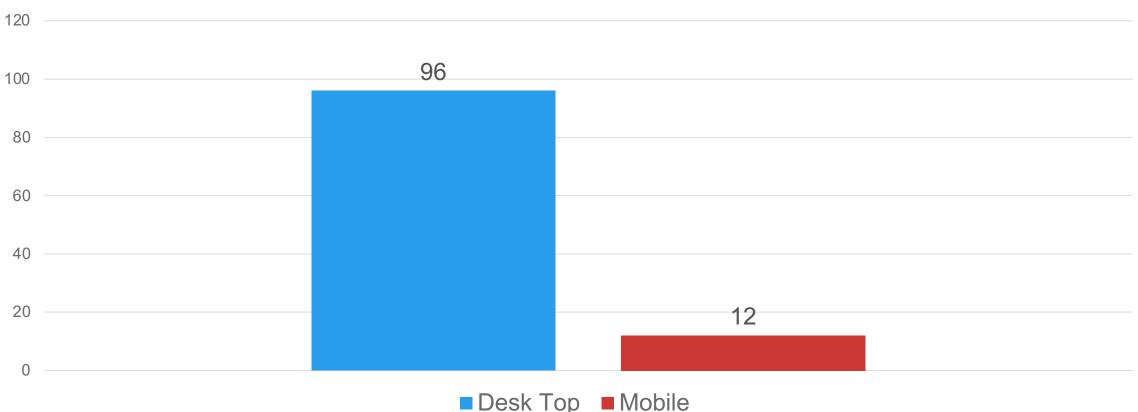


#### **2020- COVID Related Project**

- Perform BCMA
- Document on the Lines, Drains, and Airway Avatar
- Validate Integrated Device Data
- Document in Flowsheets
  - $_{\odot}$  Vital Signs
  - o **I&O**
  - $\circ \text{ Pain}$
  - $\circ$  Daily Care
  - Safety Observation
  - $\circ$  Restraints
- Photography
  - $_{\odot}$  Wound Photos
  - Patient Identification Photos

# Up-to-date Data for Clinical Decision Making Connecticut

#### Mobile documentation is entered 1 hour and 24 min sooner than Desktop



Minutes between assessment and documentation of the assessment:

# What Nurses are Saying

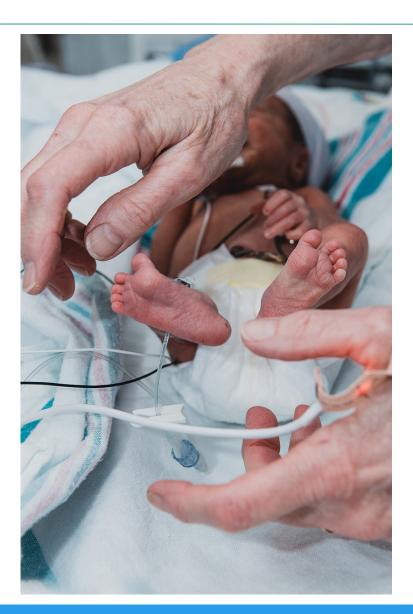
#### **2021 Nursing EHR Satisfaction Survey**

- "Rover is amazing! Especially when WOWs break...it gives me freedom."
- "Rover! In the ED we were constantly wasting time searching for a computer and scanner for BCMA. Rover is **highly appreciated**."
- "I have been using that Rover app and I love it! I open it up and document everything, bam, bam ,bam. Then I open Epic and it is all right there. It is amazing!"
- "Oh my God! This is Awesome! I think I'm gonna cry"





# Vital Sign Integration for Med/Surg and ED Connecticut



**2020- COVID Related Project** 

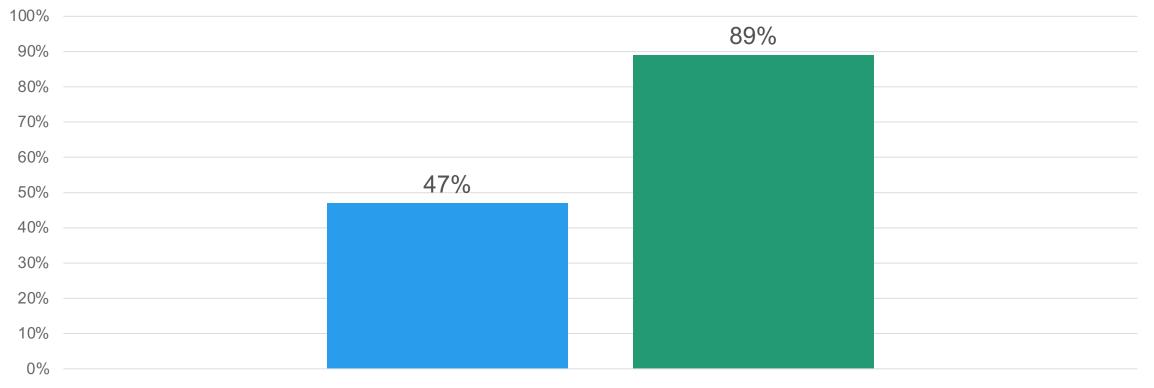
- Improve Nursing Efficiency
- Conserve PPE
- Improve Data Integrity

### **Vital Sign Integration Outcomes**



#### **Increased device-entered flowsheet data to 89%**

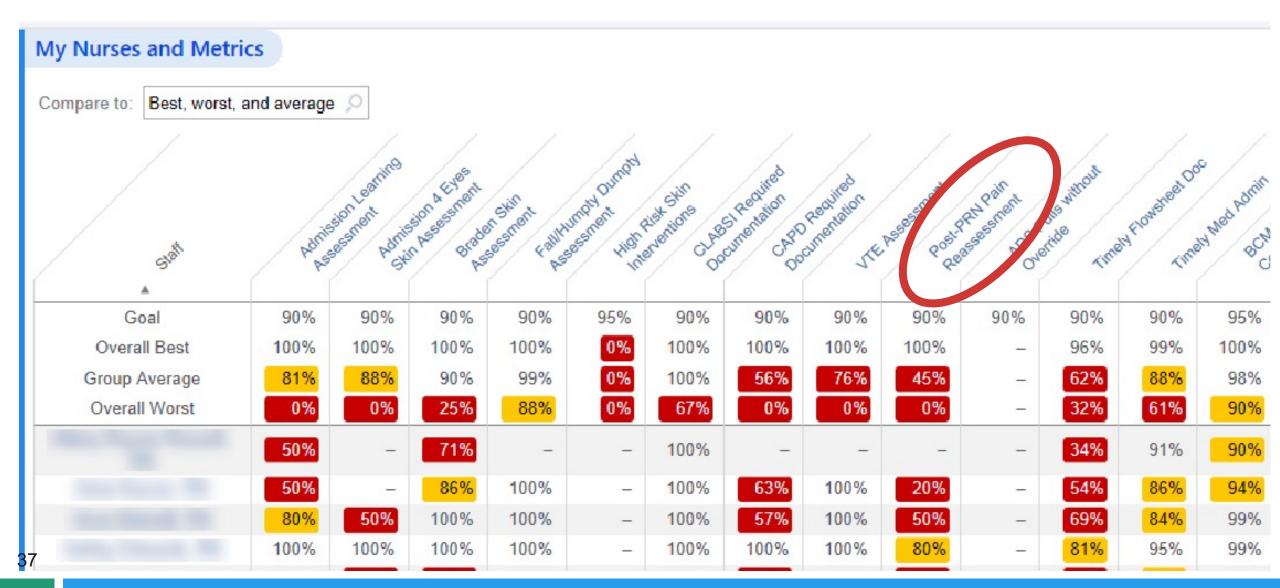
Device-Entered Flowsheet Data (Of data that can be automated)



■ Baseline- Jan 2020 ■ Sep-20

# Nurse Impact Dashboard- Nurse Leader





# **Nurse Impact Dashboard- Nurse**

38



Contributions		Proficiency		
				MTD
66 Medications Administered		Timely Flowsheet Doc		74%
		Timely Med Admin		61%
There is not enough data to display the Labs Collected badge.				
Safety				
	MTD			
BCMA Scanning Compliance	97%			
Blood Product Scanning Compliance	100%			
MAR Overridden Alerts	59.1			
Documentation Compliance		Figure 1: The Donabedian m	odel for quality of care	
	MTD			
Admission Learning Assessment	67%			
Admission 4 Eyes Skin Assessment	100%	STRUCTURE	PROCESS	OUTCOME
Braden Skin Assessment	100%			
Fall/Humpty Dumpty Assessment	100%	Physical and organisational	Focus on the care delivered to	Effect of healthcare on the status of
High Risk Skin Interventions	-	characteristics where healthcare	patients e.g. services, diagnostics	patients and
CLABSI Required Documentation	100%	occurs	or treatments	populations
CAPD Required Documentation	25%			
VTE Assessment	43%			
Post-PRN Pain Reassessment	50%			(ACT Academy)

# Nurse Impact Dashboard- Drill Down



#### **Radar Metric Details**

#### **Post-PRN Pain Reassessment - All Reassessment Details**

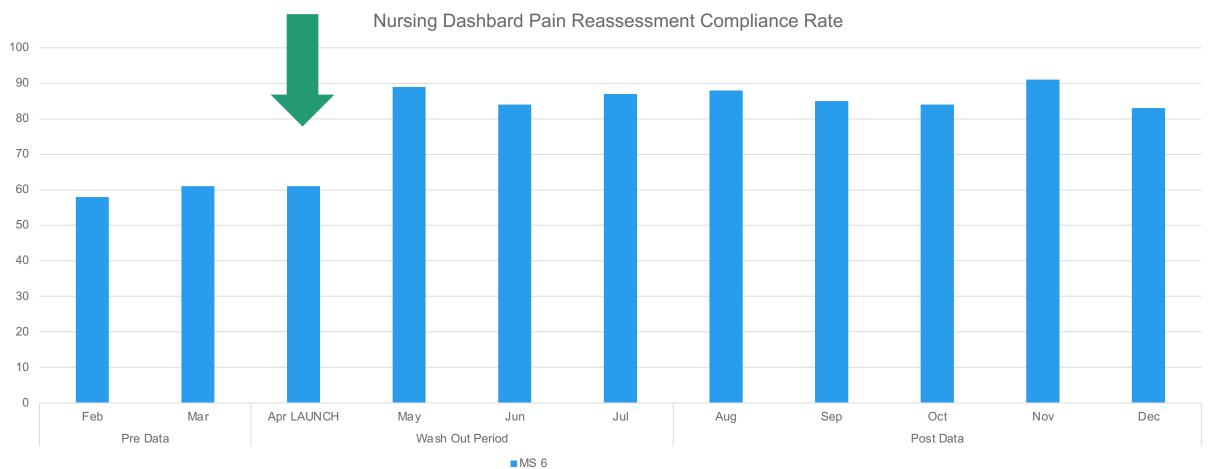
🗕 Return To Dashboard 🏻 🎽 Open Chart

Patient Name	Department	Medication	Administration Time	Reassess Time	Has Timely Reass	Mins y to se Reasse	Reassess e
from the same series	Pediatric Icu	MORPHINE 4 MG/ML INJECTION SOLUTION	6/30/2021 7:41 PM	6/30/2021 7:51 PM	~	10	Yes
NAME AND ADDRESS OF	Pediatric Icu	FENTANYL IV BOLUS FROM BAG	6/9/2021 11:35 PM	6/10/2021 12:00 AM	~	25	Yes
Real Real and Street	Pediatric Icu	FENTANYL IV BOLUS FROM BAG	6/9/2021 10:33 PM		×		N/A
Street Into the print of	Pediatric Icu	FENTANYL IV BOLUS FROM BAG	6/9/2021 9:28 PM	6/9/2021 10:00 PM	~	32	Yes





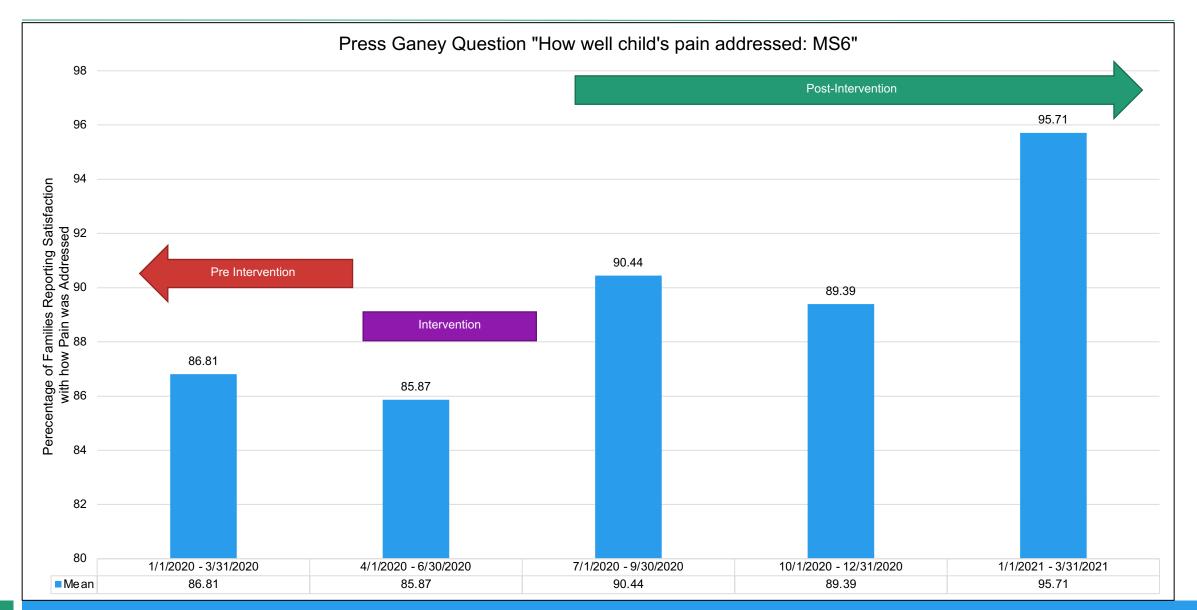
#### 



2020 Post-PRN pain reassessment

# What Patients are Saying

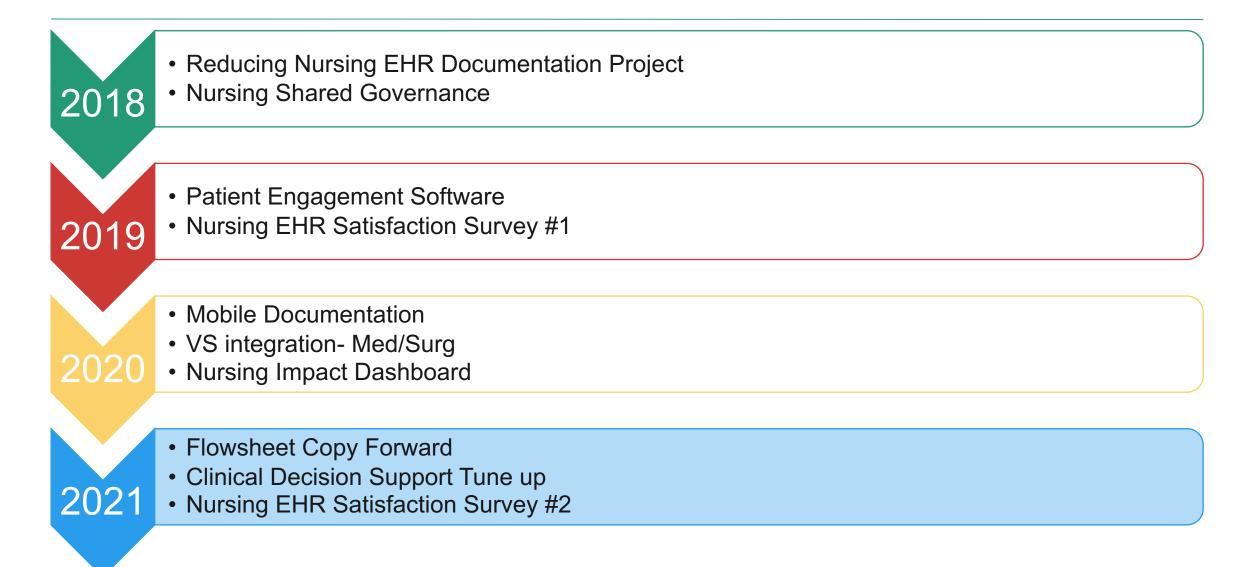




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# Timeline







### **2021- COVID Related Project**

Expand Copy forward to flowsheet rows with the following restrictions:

- Only allow for data generated by that particular RN
- Only allow for data less than 12 hours old
- Exclude Volume or Measure related information(Numeric Values)
- Exclude Scales
- Exclude provider notification details
- System to regularly monitor and assess

Safe Practice Recommendations for the Use of Copy-Forward with Nursing Flow Sheets in Hospital Settings <a href="https://www.sciencedirect.com/science/article/abs/pii/S1553725016300307">https://www.sciencedirect.com/science/article/abs/pii/S1553725016300307</a>

# What Nurses are Saying





### **2021 Nursing EHR Satisfaction Survey**

- "Copy forward. WITHOUT A DOUBT. Game changer. THANK YOU"
- "Copy to Another Column! That was the best improvement ever."
- "Copy forward has made charting more efficient and therefore I am able to spend more time on patient care."



#### **Best Practice Advisories Optimized to Make Actionable**

BestPractice Advisory - Donotuse, Princewednesday	
Care Guidance (1)	*
Changes to medications for discharge have been made after the discharge instructions were last printed. A new copy of the discharge instructions must be printed for the patient to see the latest medication instructions.	
₽ Print AVS	
Digmiss	

18215060] Acknowledge Reaso	on	0g (	Daily	100 g at 0.002	021 8:00 AM
Clinically necessary	Provider notified	Acknowledg	e See comment		



#### **Best Practice Advisories removed-4**

BPA	Action Taken	Clicks Reduced	Projected Hours of Nursing Time Saved Over 1 year
Hypertension 95th Percentile	Remove ED	4,146	8.16
PTA Med list review Verification	Remove RN	2,000	1.34
NO Diet formula or human milk order	Remove RN	1,090	0.72
ED Zero Suicide	Remove BPA	944	0.7
TOTALS		8,180	10.92 hours of nursing time





### 2nd Nursing EHR Satisfaction Survey Complete

### **Improve Integration**

Business case for bidirectional IV pumps and ventilator integration

### **Improve Efficiency**

- Access PIN for Mobile Documentation (Smart Phone)
- Optimize Ambulatory Nursing Inbasket

## **Investigate Documentation Policies**

• Review policies to identify areas to decrease documentation required by policies





#### **Contact Information**

Sarah Visker, MSN, RN-BC Manager, Clinical Integration <a href="mailto:svisker@connecticutchildrens.org">svisker@connecticutchildrens.org</a> Or scan QR code:







- Bonnie Adrian, PhD RN-BC, Project Joy <u>https://www.dbmi.columbia.edu/wp-content/uploads/2021/01/25x5Symposium-Adrian-Joy-final.pdf</u>
- KLAS Research: <u>https://klasresearch.com/archcollaborative/casestudy/patient-focused-magnet-designated/137</u>
- Six Domains of Burden <a href="https://ania.org/about-us/position-statements/six-domains-burden-conceptual-framework-address-burden-documentation">https://ania.org/about-us/position-statements/six-domains-burden-conceptual-framework-address-burden-documentation</a>
- Patients over Paperwork: <a href="https://www.cms.gov/About-CMS/Story-Page/patients-over-paperwork">https://www.cms.gov/About-CMS/Story-Page/patients-over-paperwork</a>
- 21st Century Cures Act: <u>https://www.healthit.gov/topic/usability-and-provider-burden/strategy-reducing-burden-relating-use-health-it-and-ehrs</u>
- 25 by 5 <u>25 By 5: Columbia To Lead Symposium to Reduce Documentation Burden on U.S.</u> <u>Clinicians - Columbia DBMI</u>
- ACT Academy, A Model for Measuring Quality Care: <a href="https://www.med.unc.edu/ihqi/wp-content/uploads/sites/463/2021/01/A-Model-for-Measuring-Quality-Care-NHS-Improvement-brief.pdf">https://www.med.unc.edu/ihqi/wp-content/uploads/sites/463/2021/01/A-Model-for-Measuring-Quality-Care-NHS-Improvement-brief.pdf</a>
- Safe Practice Recommendations for the Use of Copy-Forward with Nursing Flow Sheets in Hospital Settings <u>https://www.sciencedirect.com/science/article/abs/pii/S1553725016300307</u>
- Nursing Technology Optimization Prioritization Matrix- Modified with permission from a tool developed by Patricia Sengstack DNP, RN-BC, FAAN